The undersigned hereby agrees that the submission of this Application to the Unified Government, and the Unified Government’s adoption of a Resolution indicating an intent to issue the Bonds to provide funds for the Project will not give rise to an obligation by the Unified Government to fund such Project in the amount requested or in any amount. The undersigned further understands and agrees that there is no assurance that Bonds will be issued by the Unified Government or that Bond proceeds will be sufficient to fund the Project as hereby requested.

Date of Application

Applicant (Firm Name or Name of Individual)

Telephone Number
Fax Number
E-mail Address

Name of Responsible Officer

Title

Attorney for Applicant

Telephone Number
Fax Number
E-mail Address

Underwriter or Purchaser of Bonds (If known)

Telephone Number
Fax Number
E-mail Address

Amount of Bonds Requested:

Nature of Project:

☐ Industrial
☐ Commercial
☐ Agricultural
☐ Pollution Control
☐ Other (please specify)

$
I. Corporate or Business Entity Information
   A. In what line or lines of business is the applicant engaged?

   ____________________________________________________________

   ____________________________________________________________

   ____________________________________________________________

   B. Is the Applicant a proprietorship, partnership, limited liability company or corporation?

   ____________________________________________________________

   C. Year and state of incorporation or formation of business entity?

   ____________________________________________________________

   If proprietorship, partnership, limited liability company or closed corporation, list the names and owners
   and the approximate amounts owned by each of its principal stockholders:

   ____________________________________________________________

   ____________________________________________________________

   ____________________________________________________________

   D. If applicant is subsidiary of another business entity, state name and address of parent:

   ____________________________________________________________

   ____________________________________________________________

   ____________________________________________________________

   E. List the name and titles of the principal officers of the applicant firm:

   ____________________________________________________________

   ____________________________________________________________

   ____________________________________________________________

   F. List the name of the certified public accounting firm (or firms) which has performed audits of the
   applicant firm (or its parent books and records for the past five years:

   ____________________________________________________________

   ____________________________________________________________

   ____________________________________________________________

   If the applicant corporation or its parent is a publicly held corporation and regularly files annual and quarterly
   reports on Form 10-K and Form 10-Q, respectively, attach as a part of this application, copies of the most recent
   Form 10-K and Form 10-Q, the applicant’s most recent report to shareholders, as well as any reports on Form 8-K
   filed within the past fiscal year.
II. The Project

A. Type of project (check one)
   - [ ] New business
   - [ ] Establishment of branch plant/business
   - [ ] Acquisition of existing business
   - [ ] Expansion of existing business

B. Briefly describe the nature of the proposed project, including detailed information as to the structure itself (size of building, amount of land to be purchased, etc.), and what products or services are to be manufactured or provided:

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

C. Will the facility engage in direct retail sales? If so, are any of the retail sales catalog or on-line sales, and if so, how much:

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

D. What is the street address or location of the proposed project?

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

E. Legal description of the property (attach separate sheet if necessary):

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

____________________________________________________________________________________________________________________________________________________

F. Appraised value of property to be acquired from County Appraiser:

   - Real Estate $ __________________
   - Improvements $ __________________
   - Equipment $ __________________
G. Will the applicant be in direct competition with other local firm(s)? If so, name the firm(s):

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

Describe the nature of the competition:

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

H. Does the applicant have a single or a multiple plant business or operation?

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

I. Does the applicant or its parent presently have facilities located in Kansas City, Kansas and/or Wyandotte County? If so, describe and provide location:

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

J. Will the Kansas City Kansas/Wyandotte County facility be the main operation of the applicant? If not, where is the main operation located?

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
III. Nature of Improvements

A. Approximate amount requested:
   - Land $ 
   - Buildings $ 
   - Machinery and Equipment $ 
   - Financing Costs $ 
   - Other (specify) $ 
   
   Total $ 

B. What type of machinery and equipment is proposed to be financed?

C. Name, address and telephone number of contractor, architect, engineer:

D. How many persons will be employed at the project?
   - How many new jobs will be created initially?
   - How many new jobs will be created ultimately?

E. Briefly describe the approximate numbers of persons to be employed at the project at all levels (management, office, skilled, and unskilled, for example):
UNIFIED GOVERNMENT OF
WYANDOTTE COUNTY/KANSAS CITY, KANSAS

APPLICATION FOR ISSUANCE OF INDUSTRIAL REVENUE BONDS

G. What were applicant’s total assets at all locations at the end of the last fiscal year?

H. Is the prospective location properly zoned?

If a zoning change is pending, cite application number and present status. If application has not been made, briefly describe what change will be needed and plans for submitting application:

I. Is there likelihood for expansion of the proposed facility within 3 years?

Is such expansion contemplated in this application for the resolution of intent?

J. What is the estimated date for operations to begin at the project?

IV. The Financing

A. Will the applicant pledge any assets other than the project itself to secure the bonds? If so, what?

B. What other person, firm or corporation will guarantee the payment of the bonds?

C. What portion of the project will be financed from funds other than bond proceeds?

What is the source of such funds?

SUBMIT AS AN ATTACHMENT, THE SAME FINANCIAL INFORMATION WITH RESPECT TO THE GUARANTOR AS IS REQUESTED FOR THE APPLICANT UNDER PART III ABOVE.
D. Has the applicant consulted a prospective purchaser or underwriter to determine whether the bonds are marketable?

If so, state the name, address and principal contact of the prospective underwriter:

E. If the bonds are to be privately placed, please attach the letter of intent or commitment letter relating to such sale:

F. Has the applicant considered conventional financing?

G. Does the applicant or its parent intend to purchase all or any part of the proposed bond issue?

V. Tax Abatement

Is the applicant requesting any tax abatement for the project in accordance with the Unified Government's policy? Describe estimated amount of tax abatement?

VI. Appraiser’s Statement

Attach as a part of this application, a letter signed by the County Appraiser stating the estimated amount of ad valorem taxes payable for the land and improvements to be financed through the proceeds of the proposed bonds.
VI. Certification of Applicant

The undersigned hereby represents and certifies that, to the best knowledge and belief of the undersigned, this application contains no information or data, contained herein or in the exhibits or attachments, that is false or incorrect and that it is truly descriptive of the property which is intended as the security for the proposed bonds.

A check in the amount of $1,000 representing the non-refundable application fee is enclosed.

The undersigned acknowledges and agrees to pay a bond origination fee calculated on the schedule set forth below (less the $1,000 application fee) to the Unified Government simultaneously with the issuance of the bonds.

APPLICANT NAME: ___________________________________

SIGNATURE: __________________________________________

TITLE: _______________________________________________

Bond Origination Fee:  
.400% of principal amount of bonds issued up to $10,000,000

.250% of principal amount of bonds issued $10,000,000 -- $25,000,000

.125% of principal amount of bonds issued $25,000,000 and over

Dated this ________ day of _________________________________, ______________.

Applicant Name

By: _____________________________________________

Title: ____________________________________________
# Firm and Its Employees

Name of Firm: 

Description of the Firm’s location or expansion in the community: 

---

## SIC

---

## Market Value of the Firm’s initial new or additional investment in:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Land</td>
<td></td>
</tr>
<tr>
<td>Building and improvements</td>
<td></td>
</tr>
<tr>
<td>Furniture, fixtures and equipment</td>
<td></td>
</tr>
</tbody>
</table>

## Projected expansions:

### Expansion 2:

- Year of expansion: 
- Additional investment in:
  - Land: $ ___
  - Buildings and improvements: $ ___
  - Furniture, fixtures and equipment: $ ___

### Expansion 3:

- Year of expansion: 
- Additional investment in:
  - Land: $ ___
  - Buildings and improvements: $ ___
  - Furniture, fixtures and equipment: $ ___

### Expansion 4:

- Year of expansion: 
- Additional investment in:
  - Land: $ ___
  - Buildings and improvements: $ ___
  - Furniture, fixtures and equipment: $ ___
FIRM DATA SHEET
(To be completed by the Firm)

New or additional sales of the firm

<table>
<thead>
<tr>
<th>Year</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>

Percent of sales subject to sales taxes in the:

- City
- County
- State

Annual net taxable income, as a percent of sales, on which state corporate income taxes will be computed: __________ %

Annual purchases of the firm:

<table>
<thead>
<tr>
<th>Year</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>

Percent of purchases subject to sales taxes in the:

- City
- County
- State
Annual utilities that will be used by the firm:

<table>
<thead>
<tr>
<th>Utility</th>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
<th>Year 6</th>
<th>Year 7</th>
<th>Year 8</th>
<th>Year 9</th>
<th>Year 10</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wastewater</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Telephone</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electricity</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gas</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Garbage</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cable</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Number of new employees moving to the county each year:

<table>
<thead>
<tr>
<th>Year</th>
<th>From out-of state</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
FIRM DATA SHEET  
(To be completed by the Firm)

Average Annual Salaries of employees:

<table>
<thead>
<tr>
<th>Year</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>

Household size of a typical new worker:  

Number of school age children in the household of a typical new worker:  

Construction

<table>
<thead>
<tr>
<th>Cost of construction at the firm’s new or expanded facility:</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>If construction is by an outside contractor, estimated percent profit on the cost of construction:</td>
<td>$</td>
</tr>
</tbody>
</table>

Amount of taxable construction materials purchased in:

- Kansas: $   
- The County: $   
- The City: $   

Amount of taxable furniture, fixtures and equipment purchased in:

- Kansas: $   
- The County: $   
- The City: $   

Total construction salaries: $   

Amount paid to an average construction worker during the construction period: $   

Household size of an average construction worker: $   

Number of construction workers:  

### Expansion 2:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expansion construction costs</td>
<td>$</td>
</tr>
<tr>
<td>If construction is by an outside contractor, estimated percent profit on the cost of construction</td>
<td>$</td>
</tr>
<tr>
<td>Amount of taxable construction materials purchased in:</td>
<td></td>
</tr>
<tr>
<td>Kansas</td>
<td>$</td>
</tr>
<tr>
<td>The County</td>
<td>$</td>
</tr>
<tr>
<td>The City</td>
<td>$</td>
</tr>
<tr>
<td>Amount of taxable furniture, fixtures and equipment purchase in:</td>
<td></td>
</tr>
<tr>
<td>Kansas</td>
<td>$</td>
</tr>
<tr>
<td>The County</td>
<td>$</td>
</tr>
<tr>
<td>The City</td>
<td>$</td>
</tr>
<tr>
<td>Total construction salaries:</td>
<td>$</td>
</tr>
<tr>
<td>Amount paid to an average construction worker during the construction period:</td>
<td>$</td>
</tr>
<tr>
<td>Number of construction workers:</td>
<td></td>
</tr>
</tbody>
</table>

### Expansion 3:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expansion construction costs</td>
<td>$</td>
</tr>
<tr>
<td>If construction is by an outside contractor, estimated percent profit on the cost of construction</td>
<td>$</td>
</tr>
<tr>
<td>Amount of taxable construction materials purchased in:</td>
<td></td>
</tr>
<tr>
<td>Kansas</td>
<td>$</td>
</tr>
<tr>
<td>The County</td>
<td>$</td>
</tr>
<tr>
<td>The City</td>
<td>$</td>
</tr>
<tr>
<td>Amount of taxable furniture, fixtures and equipment purchase in:</td>
<td></td>
</tr>
<tr>
<td>Kansas</td>
<td>$</td>
</tr>
<tr>
<td>The County</td>
<td>$</td>
</tr>
<tr>
<td>The City</td>
<td>$</td>
</tr>
<tr>
<td>Total construction salaries:</td>
<td>$</td>
</tr>
<tr>
<td>Amount paid to an average construction worker during the construction period:</td>
<td>$</td>
</tr>
<tr>
<td>Number of construction workers:</td>
<td></td>
</tr>
</tbody>
</table>
Expansion 4:

Expansion construction costs: $ ________________

If construction is by an outside contractor, estimated percent profit on the cost of construction: $ ________________

Amount of taxable construction materials purchased in:
- Kansas: $ ________________
- The County: $ ________________
- The City: $ ________________

Amount of taxable furniture, fixtures and equipment purchase in:
- Kansas: $ ________________
- The County: $ ________________
- The City: $ ________________

Total construction salaries: $ ________________

Amount paid to an average construction worker during the construction period: $ ________________

Number of construction workers: ________________

Visitors

Number of out-of-town visitors expected at the firm:

<table>
<thead>
<tr>
<th>Year</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>

Number of days that each visitor will stay in area: ________________

Number of nights that a typical visitor will stay in a local hotel or motel:
- In the City: ________________
- Anywhere in the county: ________________