



457(b) Deferred Compensation Retirement Plan and Roth IRA Payroll Form

Please use this form to make payroll deferral changes. You can also change your contributions through your online account access at www.missionsq.org.

NAME: _____

EMPLOYEE #: _____

Social Security Number (last four digits): XXX-XX-_____

PHONE NUMBER: _____

PAYROLL EFFECTIVE DATE: _____

SIGN: _____ DATE: _____

457(b) Deferred Compensation – Plan Number 306151

2022 Annual Contribution Limit: \$20,500

Age 50 Catch-Up Limit: \$6500 (\$27,000 total)

Pre-Retirement Catch-Up Limit / within 3 years of retirement: \$20,500 (\$41,000 total / requires additional form)

_____% or \$_____ Pre-tax 457 Plan (Save on your taxes now, taxed as ordinary income when taking withdrawals – no age rule penalty.) (640 00)

_____% or \$_____ Roth 457 Plan (Pay taxes now on contributions, not taxed on withdrawals at age 59.5 and five year rule) (640 02)

Payroll Roth IRA – Plan Number 705956

You must enroll online to open this account. This is a separate plan from the Roth 457. Visit www.missionsq.org.

Click on Login/Enroll > Open an IRA > Choose PAYROLL DEDUCTION IRA > Enter plan number 705956.

2022 Roth IRA Contribution Limit: \$6000

Age 50 Catch-Up Limit: \$1000 (\$7000 total)

_____% or \$_____ Payroll Roth IRA. You can also make contributions to this plan through a bank account or a check, refer to your online account access, contributions tab. (640 03)

Questions? Contact your MissionSquare Retirement Representative:

Denise Crawford

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